

## Report Coverage

Maintenance, Repair & Overhaul (MRO) Market Opportunity in India Across Energy Sector and Outlook Till 2022 Plus Project Database

Month of Publishing : Dec, 2018 | Base Year of Data Estimation : 2017 | Historical Data : 2015 -2017 | Forecasts : Till 2022

Report Pages : 300 + | Datasets : 500+ Projects

# Targeted Industrial Segments in the Report

The report projects opportunity for maintenance , repair and overhaul market into different industrial segments of energy sector from 2018-2022.



Coal Fired Thermal Power Generation Segment



Gas Fired Thermal Power Generation Segment



Refineries & Petrochemical Segment



Captive Power Generation Segment



Solar Power Generation Segment

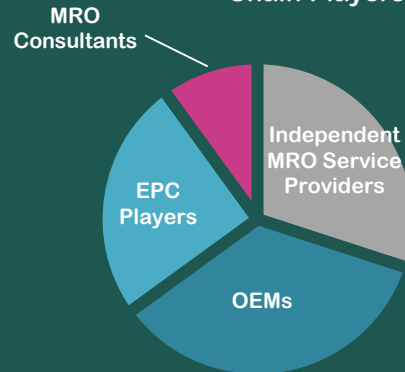


Wind Power Generation Segment



Pollution Control Equipment Market Segment

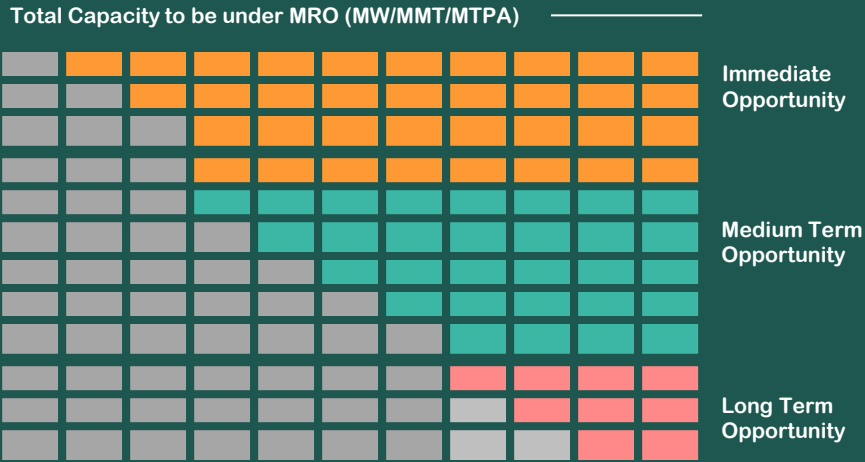
Opportunity Assessed for Value Chain Players



- Opportunity for MRO in Seven industrial segments covered in the report till 2022
- Region wise opportunity tracked for MRO in each industrial segment till 2022
- Opportunity tracked in both volume and value for MRO in each industrial segment till 2022

# Opportunity Segmentation in the Report

Opportunity tracked for value chain players in the report is categorized into four different segments



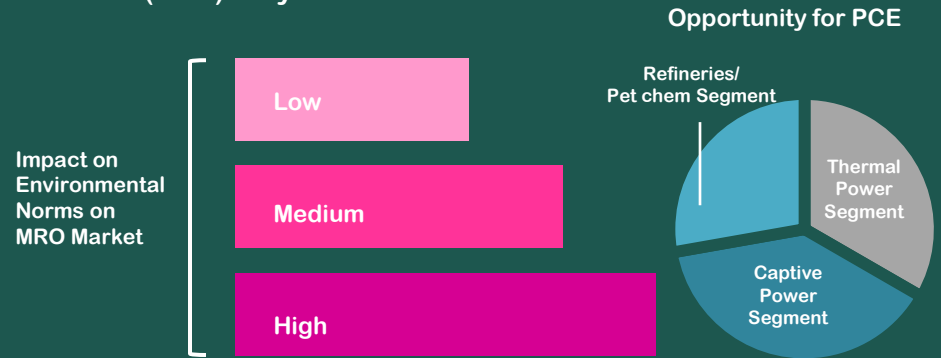
## 1. Capacity Wise Opportunity (In MW/GW/MMT/MTPA) –

Likely thermal power / solar power/wind power/ captive power / refinery and petrochemical plant capacity approaching or likely to be under the radar of MRO

## 2. Plant Wise Opportunity (In INR/USD) –

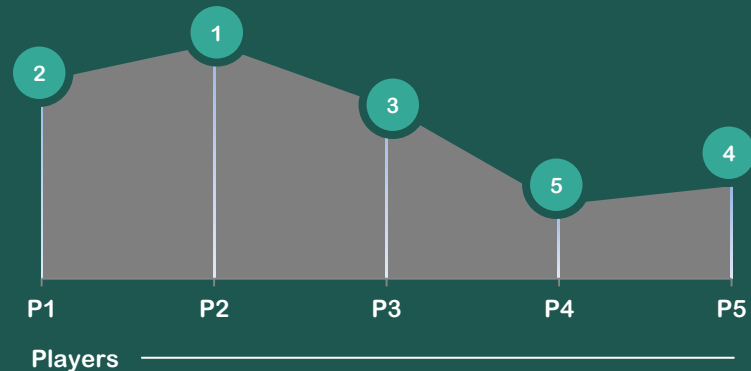
Likely thermal power / solar power/wind power/ captive power/ refinery and petrochemical plants approaching or likely to be under the radar of MRO

## 3. Impact Analysis of Environmental Regulatory & Policy Changes on MRO Market in India – Tracking Opportunity for Pollution Control Equipment (PCE) Players



## 4. Examining Current Leaders and Competition in MRO Market in India –

Capturing existing market capitalization trends and tracking the products and service offerings of market leaders. Benchmarking and ranking indexation of players for MRO in thermal power/captive power/solar power/wind power/refineries & petrochemical segment in India



# Analysis Covered in the Report

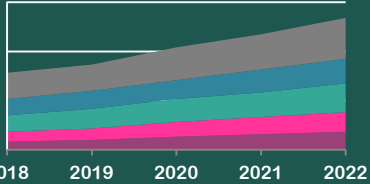
## 1. Qualitative Analysis



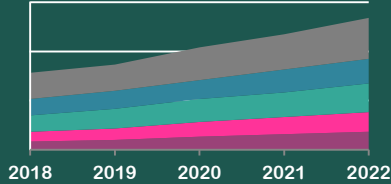
## 2. Quantitative Analysis

### 1. Trends and Outlook in MRO Till 2022

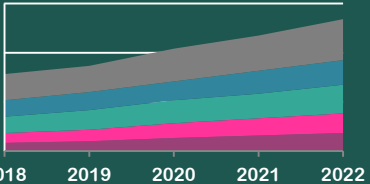
A. Opportunity Assessment for Maintenance



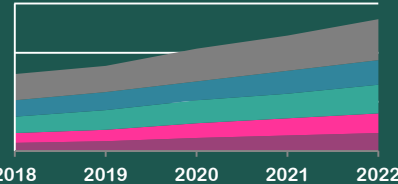
B. Opportunity Assessment for Repair



C. Opportunity Assessment for Overhaul

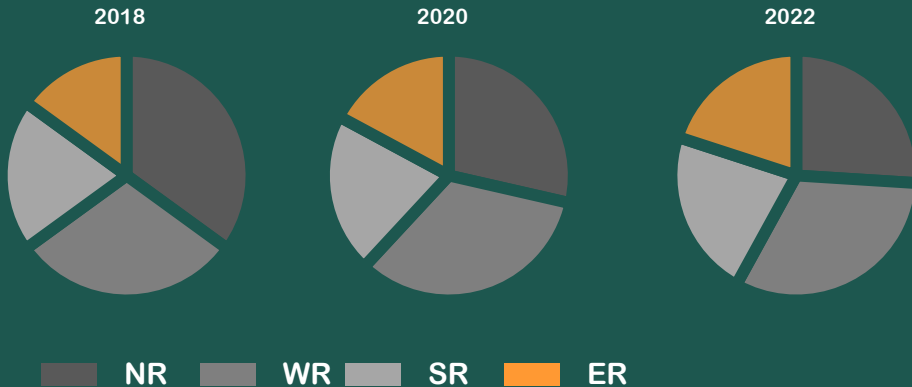


D. Overall Opportunity Assessment for MRO

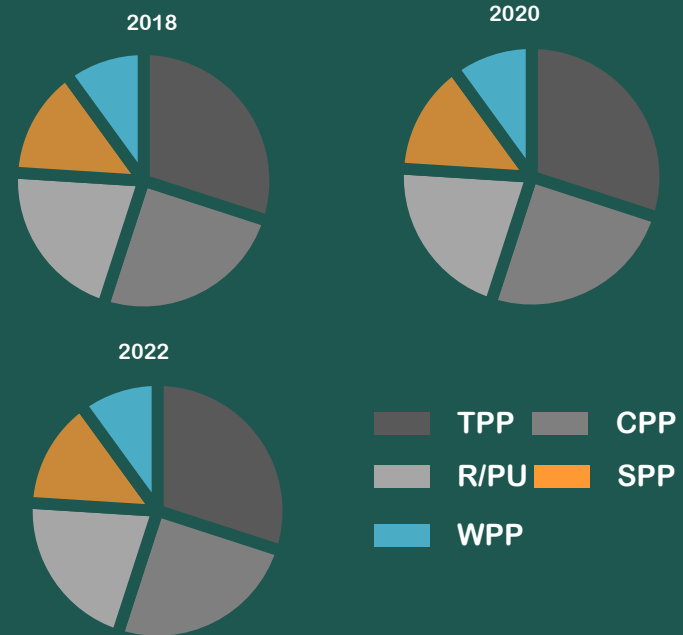


■ SPP 
 ■ WPP 
 ■ R/PU 
 ■ CPP 
 ■ TPP

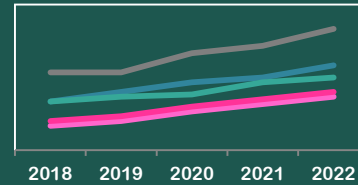
### 2. Regional Current Market Size of MRO and Forecasts Till 2022



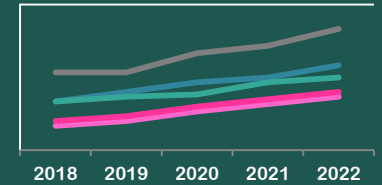
### 3. Likely Opportunity for OEMs Till 2022



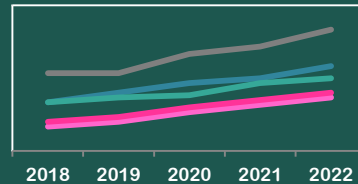
A. Opportunity Assessment MRO in Northern Region



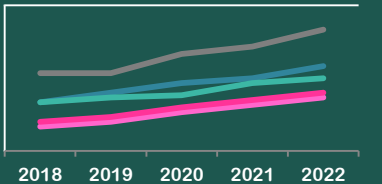
B. Opportunity Assessment for MRO in Eastern Region



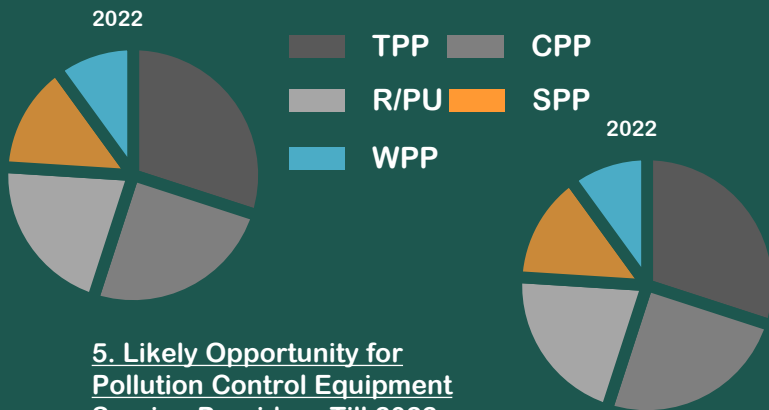
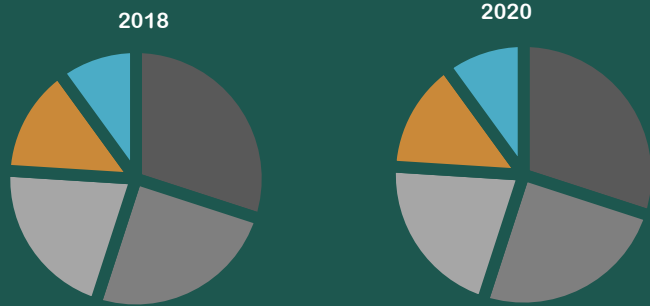
C. Opportunity Assessment MRO in Western Region



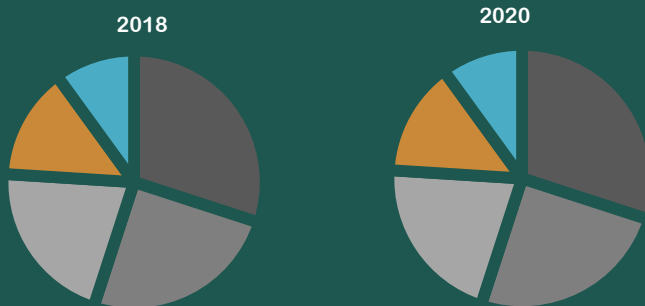
D. Opportunity Assessment for MRO in Southern Region



**4. Likely Opportunity for Independent MRO Service Providers Providers Till 2022**



**5. Likely Opportunity for Pollution Control Equipment Service Providers Till 2022**



**6. Market Capitalization Trends in MRO**

**A. Industry- Thermal Power Segment**



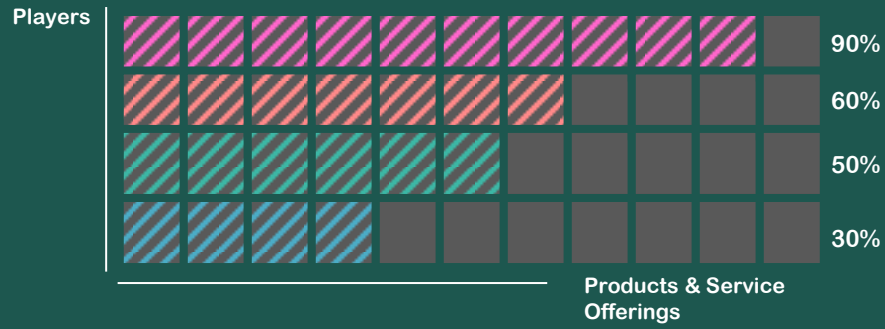
**B. Industry- Refineries & Petrochemical**



**C. Industry- Captive Power Segment**



### D. Industry- Solar Power Segment



### E. Industry- Wind Power Segment





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# THANK YOU!

Happiness does not come from doing easy work  
but from the afterglow of satisfaction that comes  
after the achievement of a difficult task that  
demanded our best

- Theodore Isaac Rubin